

Annexure- I: Claims of Financial Creditors

Notes:

1. All claims received from the Financial Creditors either by hard copy or in soft form have been considered.
2. The claims have been verified by the Liquidator based on the evidence/ bankers' book submitted by the respective financial creditors. The amount does not necessarily match with the books of accounts of the Company.
3. The claim amount admitted is subject to further scrutinization based on subsequent information/ documents sought from the Corporate Debtor/ creditors, and the Liquidator may modify/ correct the list of claims, on the directions of the NCLT, or otherwise.
4. List of Claims of Financial Creditors:-

Amount in INR

Name of Creditor	Amount of claims admitted, if applicable	Extent to which debts are secured/ unsecured	Details of stakeholders	Security- First Charge vessels	Secured- Others	Unsecured
FC-1 Andhra Bank	1,16,99,51,735	Secured	Specialized Corporate Finance Branch, 82.83, 8th Floor, Maker Tower, F Wing, Cuffe Parade, Mumbai-400005	53(1)(b)(ii)		
FC-2 Axis Bank	30,44,52,734	Unsecured	Corporate Banking Branch, 12 Mittal Tower, A Wing, 1st Floor, Nariman Point, Mumbai-400021			53(1)(d)
FC-3 Bank of India	55,70,66,785	Secured	Mumbai Large Corporate Branch Bank of India Building, 4th floor, 70-80, M.G Road, Mumbai 400001	53(1)(b)(ii)		
FC-4 DBS Bank	37,59,41,453	Secured	Express Towers, 19th floor, Nariman Point, Mumbai-400021	53(1)(b)(ii)		
FC-5 Deeplok Financial Services Limited	7,74,486	Unsecured	Ideal Plaza, 2nd floor, S-207 and 209, South Block, 11/1, Sarat Bose Road, Kolkata-700 020			53(1)(d)
FC-6 Exim bank	2,40,36,27,283	Secured	Centre One Building, Floor 21, World Trade Centre Complex, Cuffe Parade, Mumbai-400005	53(1)(b)(ii)		
FC-7 Finance Exchange (India) Limited	14,00,000	Unsecured	PRN House, 1st floor, 177, Mahatma Gandhi Road, Kolkata-700007			53(1)(d)
FC-8 ICICI bank	3,51,38,91,949	Secured	ICICI Bank Towers, Bandra Kurla Complex, Bandra (East), Mumbai 400051	53(1)(b)(ii)		



FC-9 Indian Bank	42,39,00,549	Secured	Asset Recovery management Branch renamed as Stressed Asset Management Vertical, 17th Floor, Maker Tower "F", Cuffe Parade, Mumbai - 400 005.	53(1)(b)(ii)		
FC-10 Mauritius Commercial Bank	2,06,17,40,111	Secured	9-15, Sir William Newton Street, Port Louis, Mauritius- 1112-07		53(1)(b)(ii)	
FC-11 Neritus Transport Services Private Limited	2,24,70,40,000	Secured	4th Floor, State Bank Building, N.G.N Vaidya Marg, Mumbai- 400023	53(1)(b)(ii)		
FC-12 State Bank of India	21,02,35,39,084	Secured	State Bank of India, SAMB I, Mumbai The Arcade, 2nd Floor, World Trade Centre, Cuff Parade, Colaba, Mumbai-400005	53(1)(b)(ii)		
FC-13 Vijaya Bank	79,63,35,610	Secured	Stressed Asset Management Branch C/o. Vijaya Bank Regional Office, 1st Floor, Vikas Centre, S.V Road, Santacruz (West), Mumbai 400054		53(1)(b)(ii)	
Total	34,87,96,61,779					
Rejected- No documents of liability being in VRL made available.						
FC-14 Bank of Baroda	1,34,77,70,583	Unsecured	Bank of Baroda, 9 Raffles Place, #34-02, Republic Plaza, Singapore- 048619	-	-	-
Grand Total	36,22,74,32,362					

